This is a reprint from CMSC (2018), which was originally published in Nashville, USA; the references to "Merck" within refer to (1) Merck KGaA, Darmstadt, Germany; (2) an affiliate of Merck KGaA, Darmstadt, Germany; or (3) one of the businesses of Merck KGaA, Darmstadt, Germany, including its life science business which operates as MilliporeSigma in the U.S. and Canada.

There are two different, unaffiliated companies that use the name "Merck". Merck KGaA, Darmstadt, Germany, which is providing this content, uses the firm name "Merck KGaA, Darmstadt, Germany" and the business name MilliporeSigma for its life science business in the U.S. and Canada. The other company, Merck & Co., Inc. holds the rights in the trademark "Merck" in the U.S. and Canada. Merck & Co., Inc. is not affiliated with or related to Merck KGaA, Darmstadt, Germany, which owns the "Merck" trademark in all other countries of the world.

A mapping study comparing educational resources for multiple sclerosis patients across the USA, Latin America, Middle East and Asia-Pacific regions

Authors: Prof Sarah A Morrow¹, MD, FRCPC, MS, Prof Dawn Langdon² and Prof Peter Rieckmann³, MD, FRCPC, FAAN on behalf of the MS in the 21st Century Steering Group and Elisabetta Verdun di Cantogno⁴, MD, PhD

¹Western University, Ontario, Canada; ²Royal Holloway, University of London, UK; ³Medical Park, Loipl, Germany; ⁴Ares Trading S.A. – An affiliate of Merck KGaA

INTRODUCTION

- The MS in the 21st Century initiative, formed in 2011, is composed of a Steering Group of international multiple sclerosis (MS) specialists and people with MS (PwMS). The initiative's current focus is to improve education of, and communication between, healthcare professionals (HCPs) and PwMS.¹
- In 2016, to inform the development of educational programs and resources, MS in the 21st Century conducted a mapping exercise to capture the existing educational offerings for PwMS in Europe and Canada (Phase 1).² This Phase 1 study showed that resources were provided by a broad range of stakeholder types, with some topics (i.e. 'treatment') more represented than others (i.e. 'communication with healthcare professionals').
- The aim of Phase 1 was to determine whether there is a deficit in the existing educational offerings for MS. In Phase 2, human immunodeficiency virus (HIV) was selected as a comparator disease and its educational resources, within Europe and Canada, were mapped.³ These data provided a measure of relativity to compare the availability of MS resources against.
- The data presented here represents Phase 3 of the study.

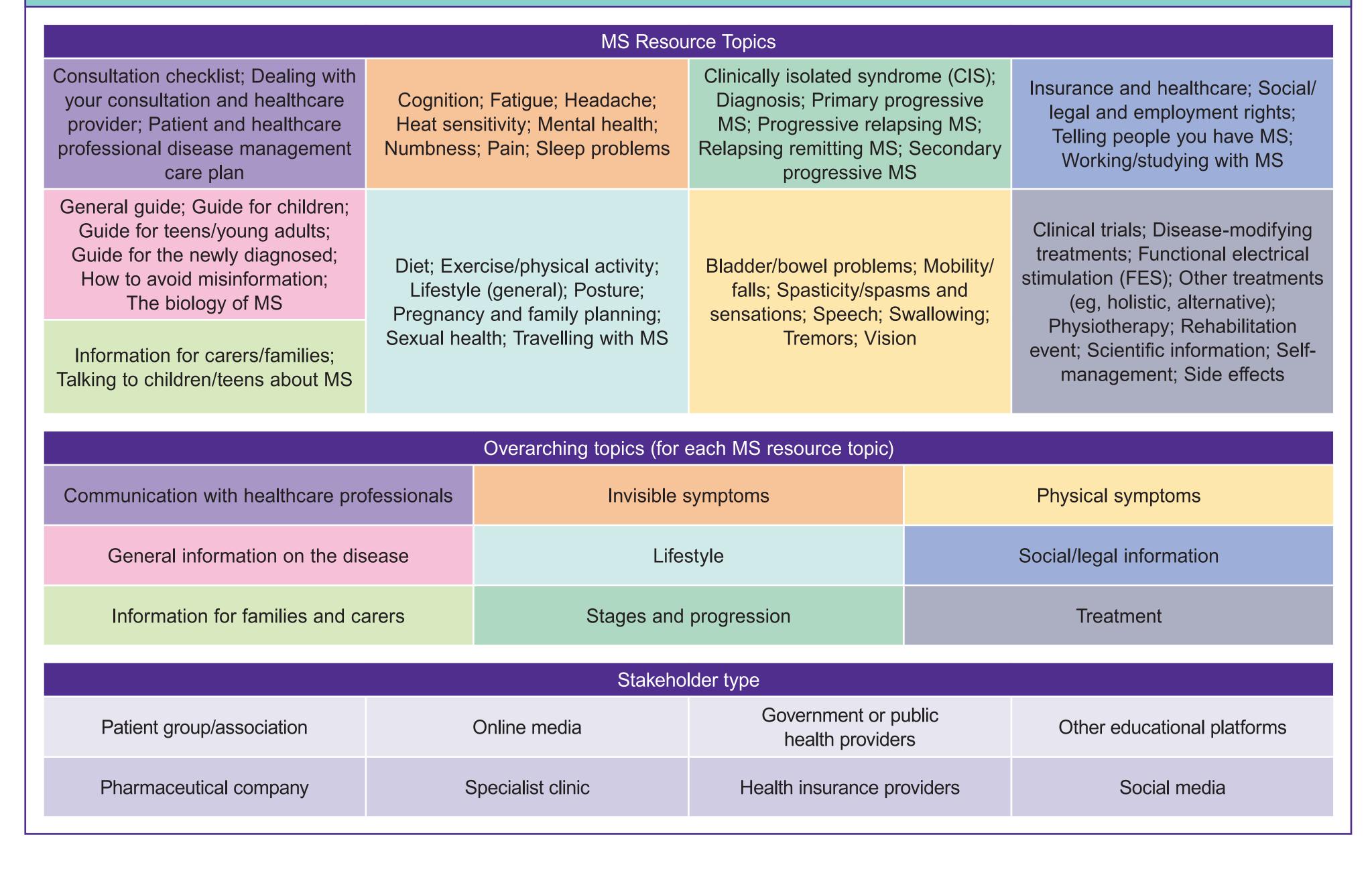
OBJECTIVES

- To identify the number, format, and topic of educational resources accessible by PwMS, and the stakeholder types from which they arise within the regions of USA, South America, Middle East and Asia-Pacific.
- To analyze the distribution of different resources across the regions.

METHODS

• Desktop research was undertaken using country-specific URLs of the Google search engine, and was designed to obtain results that were as representative as possible of what resources a patient in each country would have access to online. Stakeholders were identified in 34 countries across the USA, South America, Middle East, and Asia-Pacific, by using search terms that were based on a list of pre-determined stakeholder types (Table 1).

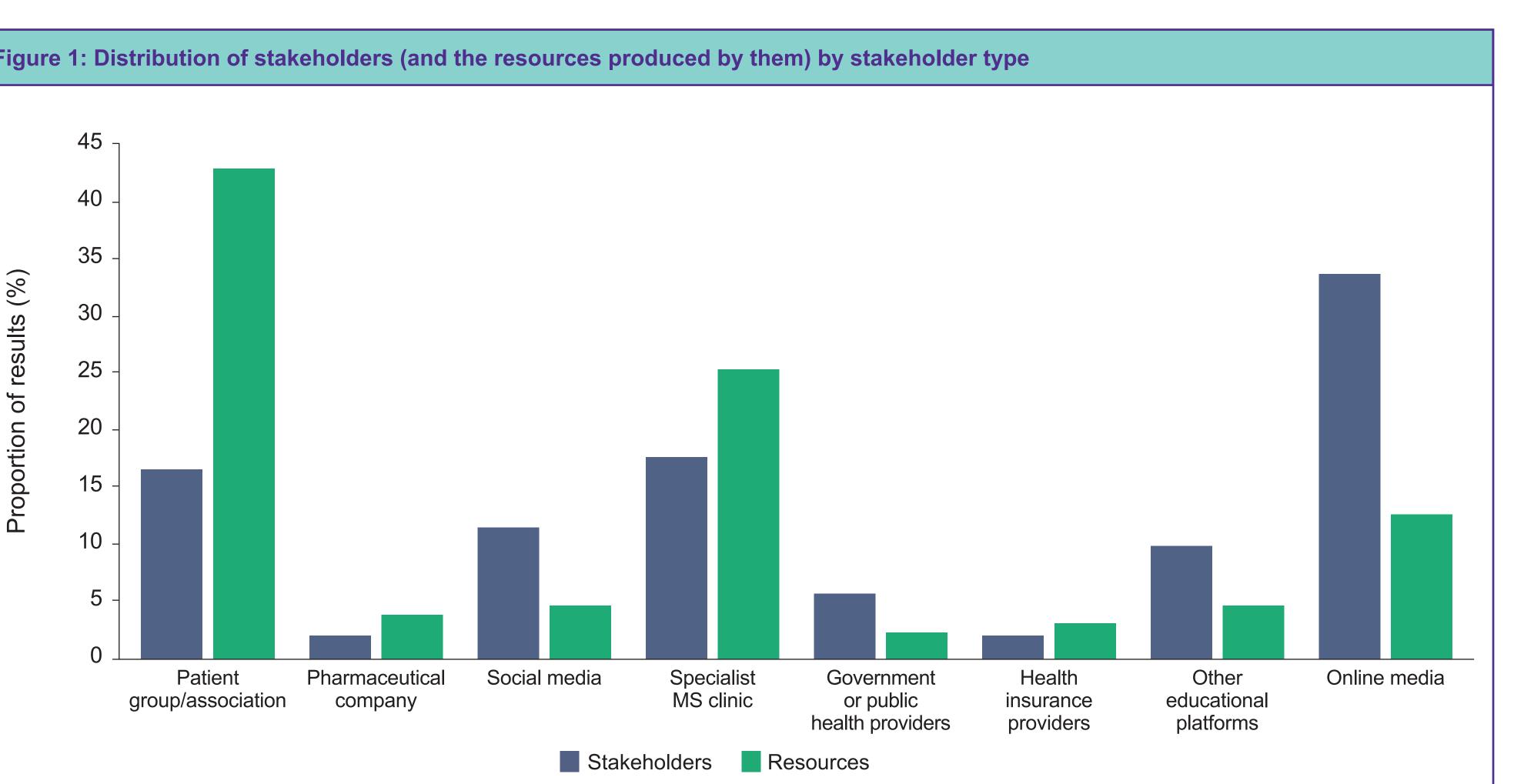
Table 1: Categorization of topics, overarching topics and stakeholder types



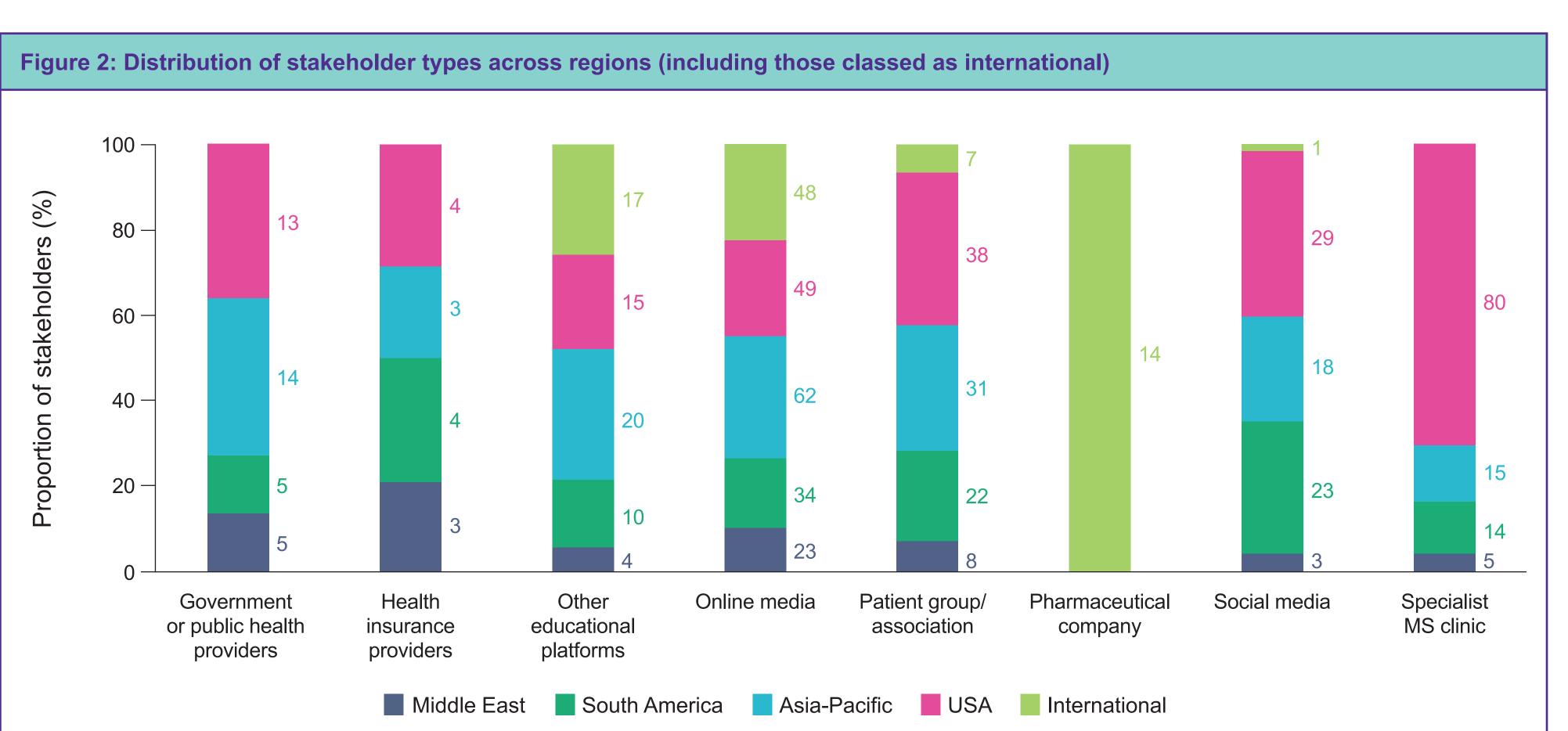
- Stakeholder websites were then explored in full and all relevant pages were recorded as resources in the database and categorized by format, topic, stakeholder and country (Table 1).
- Resources were categorized into 52 different therapy topics which were grouped into eight overarching topics for analysis (Table 1).
- This research was purely quantitative and at no point were the resources or stakeholders assessed in terms of quality or level of patient engagement.

RESULTS

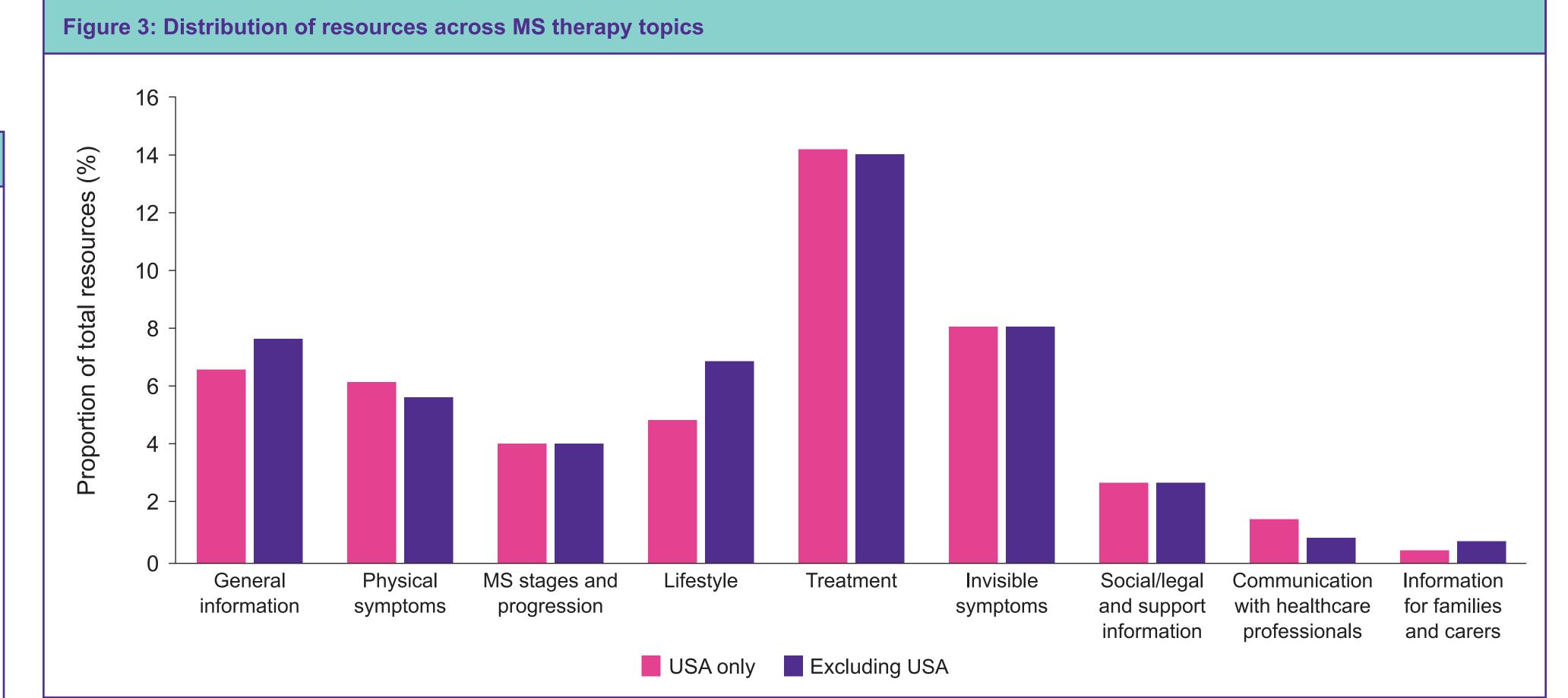
- A total of 641 stakeholders from 34 countries were mapped, resulting in the identification of 8,139 individual educational resources.
- The USA provided the highest number of stakeholders (35.6%, n=228), followed by Asia-Pacific (25.4%, n=163) and South America (17.5%, n=112), with the Middle East providing the fewest (8.0%, n=51). A number of stakeholders covered multiple regions and so were classed as International (13.6%, n=87) (data not shown).
- While 'online media' was the most commonly identified stakeholder type (33.7%, n=216), these stakeholders produced proportionally fewer resources (12.8%, n=1,043) (Figure 1).
- Conversely, while 'patient groups/associations' only accounted for 16.5% (n=106) of all stakeholders mapped, they produced 42.8% of the total resources (n=3,480) (Figure 1).
- The average number of resources per stakeholder in Phase 3 was 12.7. 'Patient groups/associations' (32.8) and 'pharmaceutical companies' (23.2) produced the greatest number of resources per stakeholder, while 'online media' (4.8) and 'social media' (5.0) produced the fewest (Figure 1).



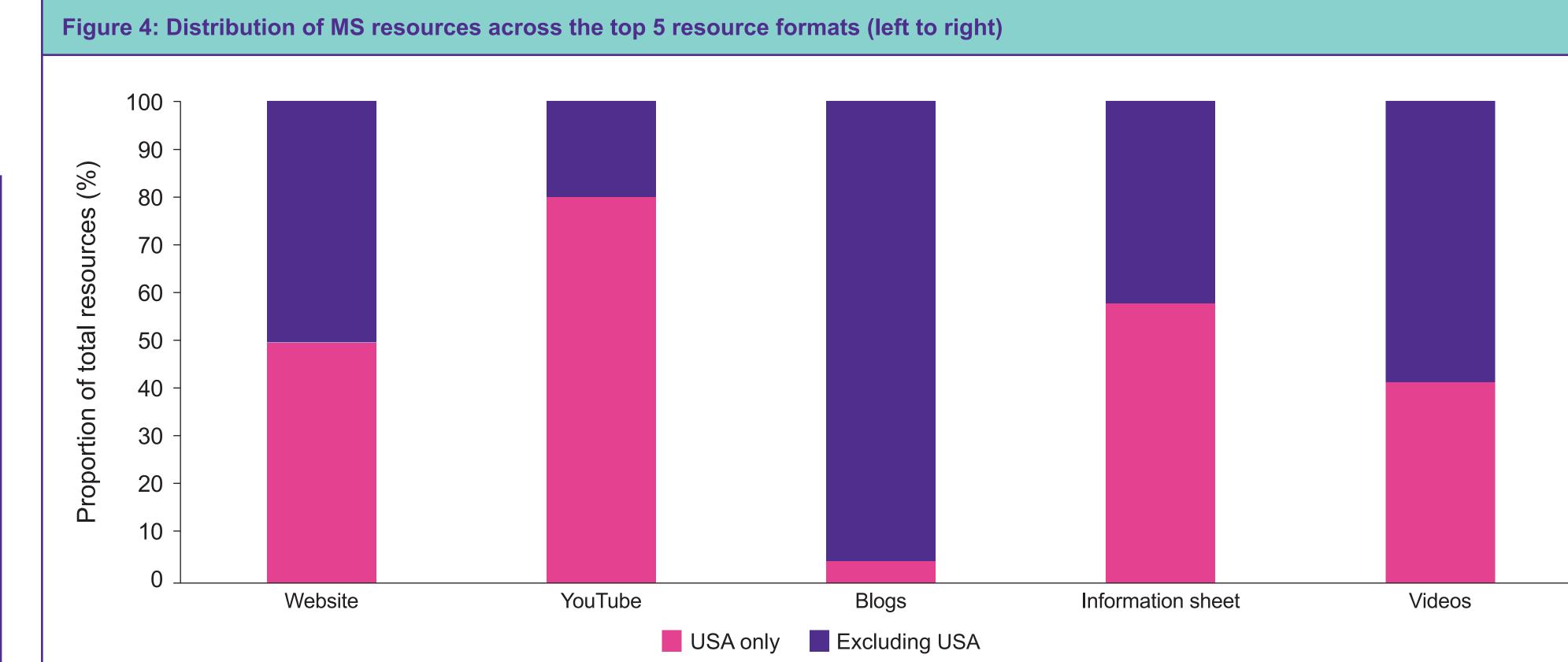
- As well as being the most numerous stakeholder type, 'online media' also had the most even distribution across the regions (Figure 2).
- The least distributed stakeholder type was 'pharmaceutical companies', which were all classified as international stakeholders (Figure 2).
- The majority of 'specialist MS clinic' stakeholders identified were located in the USA (70.2%, n=80) (Figure 2).



- As a region, the USA, produced almost as many resources as the rest of the regions combined (USA: 49%, n=3,990; non-USA: 51%, n=4,149) (Figure 3).
- The overarching topics covered by resources from the USA are almost identical to those covered across the other regions (Figure 3).
- The largest difference in resource numbers was in the topic of 'lifestyle', which was covered slightly more in the non-USA regions (6.9%, n=561) than in the USA (4.9%, n=398) (Figure 3).
- The most commonly covered overarching topic was 'treatment' (28.2%, n=2,292), followed by 'invisible symptoms' (16.2%, n=1,321) (Figure 3).
- The least commonly covered overarching topics were 'information for families and carers' (1.3%, n=103) and 'communication with healthcare professionals' (2.4%, n=199) (Figure 3).



- While the most common resource format, 'website', was evenly split between the USA and non-USA regions (USA: 50.1%, n=2,718; non-USA: 49.9%, n=2,708), there was a big difference in the split of the next two most common resource formats ('YouTube' and 'blogs') (Figure 4).
- The majority of 'YouTube' resources came from the USA (80.6%, n=458), while the majority of 'blog' resources came from outside of the USA (94.9%, n=464) (Figure 4). More non-YouTube 'video' resources were found outside of the USA (58%, n=188) (Figure 4).



DISCUSSION

These results may be representative of patient-driven demand for reliable sources of information. 'Patient groups/associations' and
'specialist MS clinics' contributed nearly 70% of the total resources despite making up less than 35% of the stakeholders. Both of
these stakeholder types typically represent reliable sources of accurate MS information.

- Conversely, while general stakeholder types, such as 'online media' and 'social media', represented large proportions of identified stakeholders, both of these stakeholder types contributed significantly fewer resources proportionally.
- The large proportion of 'specialist MS clinic' stakeholders found in the USA suggests that these stakeholders represent an important source of information for patients in this region.
- The similar numbers of resources found within and outside the USA might be representative of the importance of the internet as a global tool for accessing information. While our study methodology categorized resources based on their intended geographic audience, the vast majority of them would be accessible to anyone in the world. As such, the relative prevalence of English-language resources would be expected.
- One of the most interesting differences between these Phase 3 data and our Phase 1 data is that the Phase 3 resources seem to be more specialized. In Phase 1, 35.3% of resources were classified as 'general information', compared to only 14.4% in Phase 3.2
- 'Invisible symptoms' was the second most covered topic in these Phase 3 data, whereas it was only the fifth most covered in Phase 1;² this topic had previously been identified by the Steering Group as an under-serviced part of the educational landscape.
- The two topics with the least amount of resources in Phase 3, 'information for families and carers' and 'communication with healthcare professionals', were also the two least represented topics in the Phase 1 regions.²
- The difference in resource formats between the USA and the rest of the Phase 3 regions represents the importance of considering regional differences when creating educational resources. The prevalence of YouTube resources in the USA, when juxtaposed against the distribution of other 'video' resources, suggests that rather than being less interested in audio-visual resources, the other regions are simply more varied in their chosen video platforms (i.e. vimeo, dailymotion etc).
- However, the lack of 'blogs' as a format in the USA suggests a potential gap in this region for promoting more patient-driven creation
 of educational resources.

CONCLUSION

- These Phase 3 data showed that the educational resources available online for PwMS differ by topic, format, and stakeholder. While there were some important regional differences, there was a surprising amount of uniformity across many of the areas.
- These Phase 3 data differed significantly in places from our previously published Phase 1 data from Europe and Canada, providing
 potential for further analysis of these data at the global level.
- The topics of 'communication with HCPs' and 'information for families and carers' are under-represented across all of our data; however, further research will be needed to determine whether the resources available on these topics cover the needs of MS patients or if they represent genuine gaps in the educational landscape.

REFERENCES

- 1. Rieckmann P et al. Multiple Sclerosis and Related Disorders 2018;19:153–160
- Rieckmann P et al. CMSC 2017;B2:4933
- 3. Rieckmann P et al. Multiple Sclerosis Journal 2017;23(suppl. 3):680–975

ACKNOWLEDGEMENTS AND DISCLOSURES

The MS in the 21st Century initiative is financially supported solely by Merck KGaA, Darmstadt, Germany. Secretariat support and editorial input was provided by Cello Health Communications. Medical writing assistance was provided by Cello Health Communications (Owen Webb and Fiona Hatch) and was funded by Merck KGaA, Darmstadt, Germany.

Peter Rieckmann receives honoraria for lectures from: Almirall, Apple Healthcare, Baxter, Bayer, Biogen Idec, Boehringer-Ingelheim, Cerner, Daiichi Sankyo, Genpharm, Genzyme, Medtronic, Merck, Novartis, Pfizer, Roche, Sanofi-Aventis, Siemens AG and Teva. He receives research grants from: Bayer, EMD Serono, Novartis, Teva, MS Society of Canada, Canadian Institute of Health Research, Hertie Foundation, Oberfranken-Stiftung and German Neurology Foundation. He is on an advisory board or steering committee for: Abbvie, Bayer, Biogen Idec, Novartis, Merck KGaA, Teva, German Multiple Sclerosis Society and Canada Drug Review.

Dawn Langdon receives funding for travel to scientific meetings from Bayer; serves on a Steering Committee for Bayer; has served/ serves as a consultant to Merck Serono, Novartis, and Bayer; served on speaker contract with Bayer, Novartis, and Biogen Idec; and receives educational grants and sponsorship from Bayer.

Sarah A Morrow has received honoraria for speaking, consulting, and advisory board participation from Biogen Idec, EMD Serono, Genzyme, Novartis, and Roche. She has acted as site principal investigator for clinical trials for Novartis, Genzyme and Roche. She has received investigator initiated trial funding from Genzyme.

Elisabetta Verdun Di Cantogno is an employee of Merck KGaA.

KEYWORDS

Educational resources, communication, multiple sclerosis, MS in the 21st Century

MS IN THE 21ST CENTURY STEERING GROUP MEMBERS

Peter Rieckmann, Diego Centonze, Gavin Giovannoni, Celia Oreja-Guevara, Eva Kubala Havrdová, Jurg Kesselring, Dawn Langdon, Sarah A Morrow, Sven Schippling, Christoph Thalheim, Heidi Thompson, Patrick Vermersch, Karen Aston, Birgit Bauer, Jocelyne Nouvet-Gire, Maria Paz Giambastiani, Maija Pontaga, Stanca Potra, Emma Rogan, Jane Shanahan, Pieter van Galen and David Yeandle